

IHSG	6,900
Change (%)	0.29%
Net Foreign Buy (YTD)	0.85 T
Support	6880
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,264.01	↓ -0.56%
IDXCYCLIC.JK	848.60	↑ 1.76%
IDXENERGY.JK	2,086.35	↑ 0.54%
IDXFİNANCE.JK	1,432.73	↑ 0.33%
IDXHEALTH.JK	1,583.07	↓ -0.49%
IDXNONCYC.JK	755.10	↓ -0.45%
IDXINDUST.JK	1,165.38	↑ 0.63%
IDXINFRA.JK	853.82	↑ 0.33%
IDXPROPERT.JK	705.28	↑ 0.15%
IDXTECHNO.JK	5,582.67	↑ 3.69%
IDXTRANS.JK	1,835.86	↑ 0.50%

Commodities	Last	Change %
Crude Oil Mar 23	\$79.2	↓ -1.21%
Brent Crude Oil Last Da	\$85.9	↓ -0.84%
Gold Apr 23	\$1,865.2	↑ 0.09%
Copper Mar 23	\$4.1	↑ 0.14%

Indeks	Close	Change %
Dow Jones Industrial Av	34,246	↑ 1.11%
S&P 500	4,137	↑ 1.14%
NASDAQ Composite	11,892	↑ 1.48%
FTSE 100	7,948	↑ 0.83%
DAX PERFORMANCE-IN	15,397	↑ 0.58%
SSE Composite Index	3,284	↑ 0.72%
HANG SENG INDEX	21,164	→ 0.00%
Nikkei 225	27,613	↑ 0.68%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent 22/12
GDP Annual Growth Rate	5.01 percent 22/12
Unemployment Rate	5.86 percent 22/09
Inflation Rate	5.28 percent 23/01
Inflation Rate MoM	0.34 percent 23/01
Interest Rate	5.75 percent 23/01
Balance of Trade	3888 USD Million 22/12
Current Account	4376 USD Million 22/09
Current Account to GDP	0.3 percent of GDP 21/12
Government Debt to GDP	40.9 percent of GDP 22/12
Government Budget	-2.38 percent of GDP 22/12
Business Confidence	10.27 points 22/12
Manufacturing PMI	51.3 points 23/01



Source : TradingView, Research Erdikha

Pasar keuangan Indonesia bergerak beragam pada perdagangan awal pekan kemarin. Saat Pasar saham Indonesia terapresiasi, mata uang sang Garuda terpuruk. Indeks Harga Saham Gabungan (IHSG) pada penutupan perdagangan akhir pekan ini (13/02/23) berakhir di 6.900,14 atau terapresiasi 0,29% secara harian.

Sebanyak 258 saham menguat, 268 saham mengalami koreksi dan 195 lainnya mendatar. Perdagangan menunjukkan nilai transaksi sekitar Rp 8,9 triliun dengan melibatkan dari 23,4 miliar saham. Kenaikan IHSG disebabkan menguatnya saham-saham dengan kapitalisasi jumbo. Gojek Tokopedia terbang 10,48% dan saham Bank Mega melayang 6,09%.

IHSG menguat di kala mayoritas indeks utama di Asia melemah. Indeks Nikkei 225 Jepang ditutup merosot 0,88% ke 27.427,3, Hang Seng Hong Kong turun 0,12% ke 21.164,42, Straits Times Singapura ambles 1,07% ke 3.324,7, ASX 200 Australia terkoreksi 0,21% ke 7.417,8, dan KOSPI Korea Selatan terdepresiasi 0,69% menjadi 2.452,7. Kinerja indeks tanah air pada penutupan sore ini mengekor bursa acuan Amerika Serikat (AS) yang mayoritas menguat Jumat lalu jelang rilis data inflasi Amerika Serikat (AS) periode Januari 2023 yang akan dirilis pada Selasa malam waktu Indonesia Barat.

Indeks utama bursa saham Amerika Serikat, Wall Street menguat menjelang laporan inflasi utama yang diperkirakan akan melandai. Dow Jones Industrial Average ditutup 376,66 poin lebih tinggi, atau 1,11%, untuk mengakhiri sesi di 34.245,93. S & P 500 naik 1,14% menjadi ditutup pada 4.137,29, dan Nasdaq Composite naik 1,48% menjadi 11.891,79.

Microsoft memimpin kenaikan Dow, naik 3,1%. Nike dan Salesforce masing-masing naik 2,4%, mendorong indeks. Intel menambahkan 2,7%.

Investor sedang menantikan rilis data inflasi AS Januari yang akan dirilis malam ini waktu Indonesia Barat. Sejauh ini investor melihat inflasi akan mendingin dan akan membuat jeda atau poros kenaikan suku bunga Fed mungkin sudah dekat.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	1,365	Trading Buy	1395	1410	1325	Golden Cross MA20, entry level: 1330-1365
ISAT	6,175	Buy on Weakness	6275	6350	5975	Bullish Breakaway, entry level: 6000-6175
ASII	5,725	Trading Buy	5825	5900	5550	Morning Star, entry level: 5575-5750
ENRG	278	Hold	282	286	270	Three White Soldier, entry level:
INDY	2,240	Hold	2270	2320	2170	Consolidation, entry level:

Research Division

Hendri Widiatoro

Senior Equity Research Analyst

Terence Ersada Cendana

Equity Research Analyst

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability

